



New & Renewable Energy Authority
هيئة الطاقة الجديدة والمتجددة

ANNUAL REPORT 2020





Proud of
Our Projects and Achievements

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Affected by Covid -19 pandemic, countries closed their airports and borders, unemployment rates rose, the global economy has slowed down, the number of infected people is beyond 100 million, and the death toll is more than two million. As the global economy declined, demand for energy sources fell, and the International Energy Agency (IEA) had published its forecast for a decline of range from 5% to 20% on energy sources, the only source that maintained its positive performance, albeit low, was renewable energy.

At the national level, despite all the challenges imposed by the Corona virus, the Egyptian market was able to maintain its attractiveness, which was reflected in the conclusion of new offers worth more than one and a half billion dollars evenly divided between solar energy projects in Aswan governorate and wind power in Gulf of Suez region enjoys high wind speeds, about 10 m/s, and also rich in oil. It is a Unique integration.

In a similar vein, the green bonds issued by Egypt in September 2020, attracted \$750 million, exceeding the target by about 50%, which made it possible to reduce interest rate. The green bond portfolio is diversified to cover environmentally friendly projects such as energy efficiency, sustainable transportation and wastewater treatment. Based on the result of this round, future issue of these bonds is expected to receive increased attention, with projects with a total investment of about \$2 billion, improving the country's economic indications.

Under this momentum, Benban Solar Complex, 32 projects with a total capacity of 1,465 MW, has strengthened its standing with the third International award, the Arab Government Excellence Award awarded by the government of United Arab Emirates, to add to two previous awards received by the Complex in 2017 and 2018, the IJ Global Award and the World Bank.

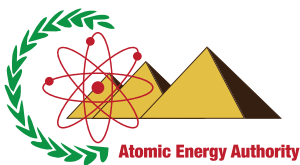
At the small-scale energy projects level, Egypt-PV project has been able to implement more than 100 projects in several sectors, residential, commercial, tourism, industrial, and service, in thirteen governorates, enabling it to win the British Energy Institute award for the year 2020 as the best project in the low carbon category.

Indeed, this year is an extraordinary one in terms of challenges, exacerbated by the consequences of the Corona virus, but the harmonious performance of the governmental institutions has helped to attract investments that have added up to thirty percent of the current capacities, so that the installed capacities, once these projects are completed, will reach 8,000 MW, which reinforces Egypt's attempts to become a regional energy hub, integrate new technologies - green hydrogen production, energy storage and others - into the energy strategy, as well as increasing the share of renewable sources by more than 40 percent. 2035.

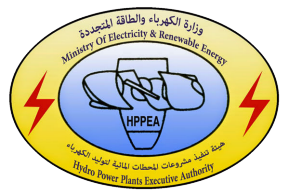
This year reminds us of many successive events but it will be a remarkable one for those who are interested in the field of renewable energy specially in terms of investments and its expected returns.



Dr. Mohamed El Khayat

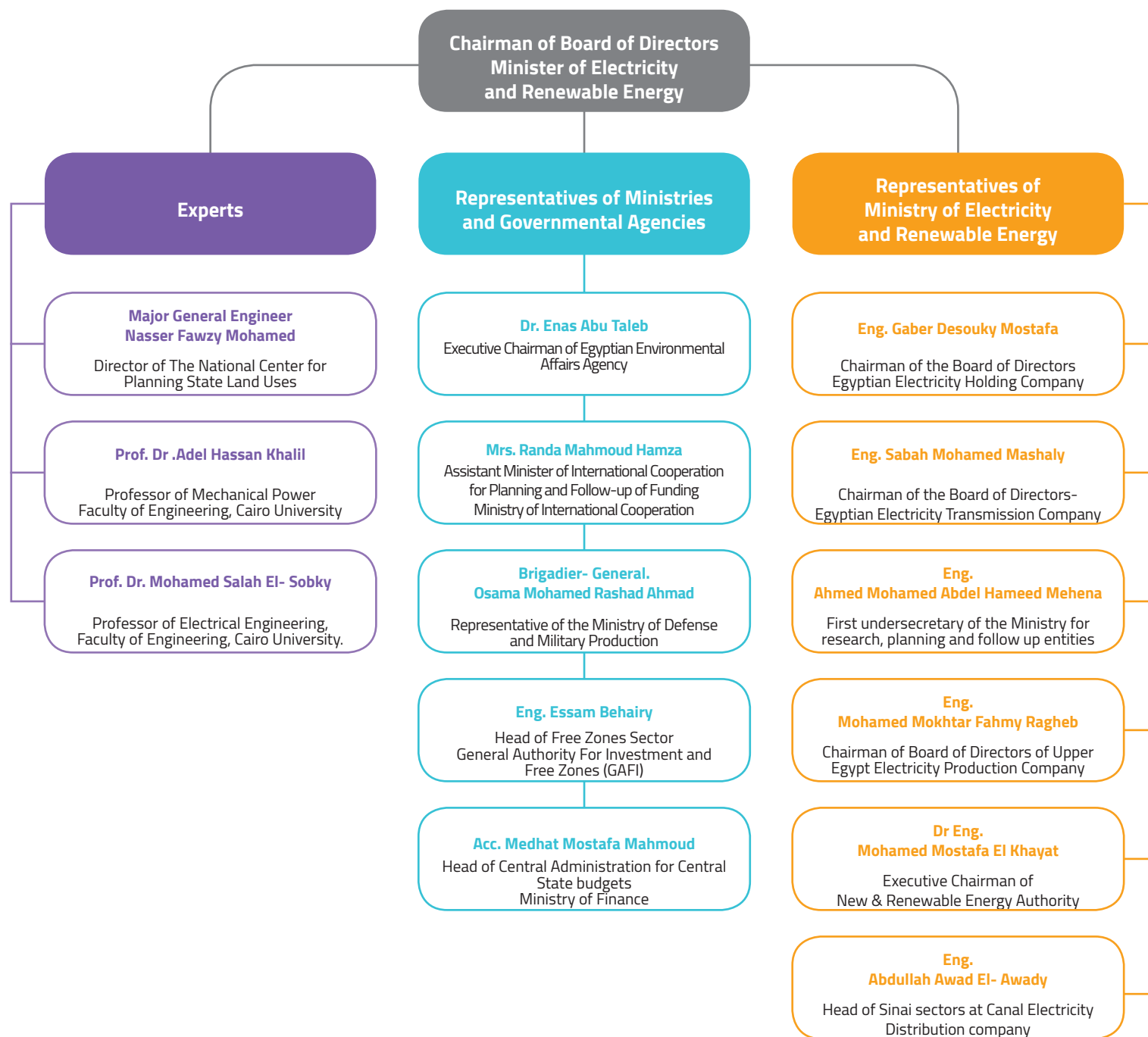


Ministry of Electricity and Renewable Energy



NREA Organizational chart





Over the past year, significant changes have occurred within the energy sector domestically and internationally as a result of the outbreak of Corona virus and the turmoil it has caused in the oil and gas markets in addition to its negative impact on energy supply chain which in turn has affected project implementation plans globally.

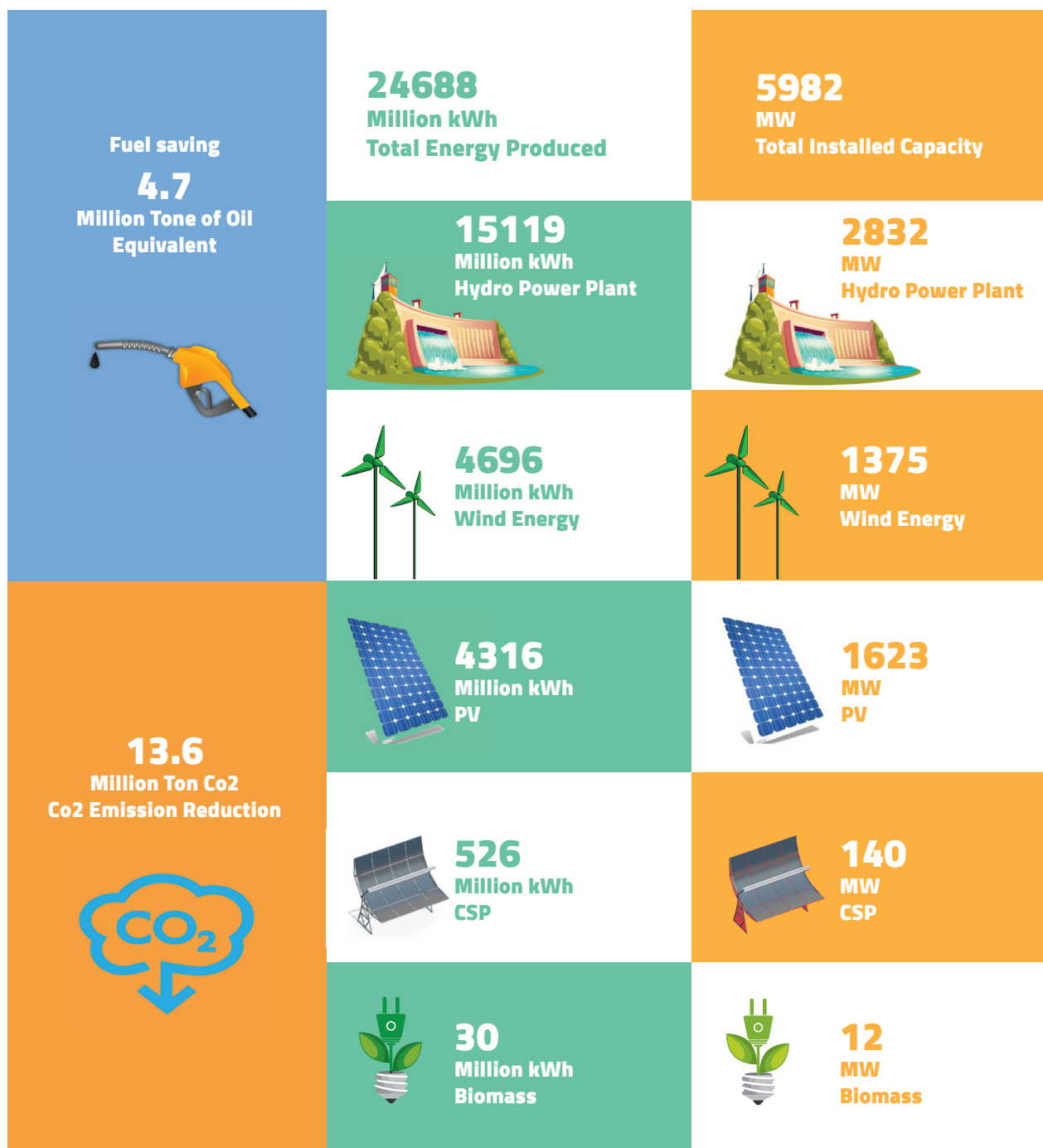
As world economic activity resumes with precautionary measures together with the work in various sectors, renewable energy projects have continued to grow significantly, along with enhanced international attention to issues of accelerating the transition to renewable energy and more environmentally friendly practices in addition to growing global momentum towards emerging technologies and green hydrogen production together with storage technologies.

At the local level, 2020 has seen a rise in demand for investment in renewable energy, -both wind and solar energy projects- as well as increase in the energy generated from renewable energy which stop the disruptive effect of the pandemic.

Continuing its role in raising awareness of the importance of energy conservation and energy efficiency, NREA laboratories- in cooperation with national institutions-pay more attention to quality through testing PV cells components and solar heaters in accordance with the latest standards, in addition to testing many electrical appliances, refrigerators, dishwashers and clothes, air conditioners, to ensure high energy efficiency, also a program was conducted to certify solar cells installer. This reflects positively on the deployment of small and medium-solar energy applications, maintaining a high level of efficiency.

NREA has also been working to confirm its leading role in preparing trained cadres to work in renewable energy fields and raising their capacities, whether university students or companies qualified to implement solar energy projects, or representatives of African countries. And for that NREA has implemented several training programs remotely and via video conferences in line with precautionary measures, as well as programs to raise the efficiency of workers in various fields of renewable energy. NREA has applied all occupational safety and health standards to reduce the spread of the Corona pandemic in all its sites.

Under this momentum, the positive role of renewable energy in generating clean energy is expected to grow attracting foreign direct investment and creating jobs in different sectors .



Description		2017/2018	2018/2019	Variation %
Total Installed Capacity ⁽¹⁾	MW	55213	58353	5.7
Hydro	MW	2832	2832	-
Thermal (Affiliated Companies & EEHC Plants) ⁽²⁾	MW	49176	51226	4.2
New and Renewable Energy (Wind & Solar) ⁽³⁾	MW	1157	2247	94.2
Private Sector BOOT (Thermal)	MW	2048	2048	-
Peak Load	MW	30800	31400	2
Total Power Generated	GWh	196760	199843	1.6
Hydro	GWh	12726	13121	3.1
Thermal ⁽⁴⁾	GWh	169380	170440	0.6
New and Renewable Energy ⁽⁵⁾	GWh	2871	4543	58.2
Energy Purchased from (IPPs)	GWh	42	43	2.4
Private Sector (BOOT)	GWh	11626	11554	(0.6)
Power Generated from Isolated Plants	GWh	115	142	23.5
Total Fuel Consumption ⁽⁶⁾	Ktoe	37335	34778	(6.8)
Production Companies (including EEHC Plants)	Ktoe	34935	32309	(7.5)
Private Sector (BOOT)	Ktoe	2400	2469	2.9
Fuel Consumption Rate at Production Companies (gen.)	gm/KWh	206.3	189.6	(8.1)
Fuel Consumption Rate, including BOOT (gen.)	gm/KWh	206.3	191.1	(7.4)
Thermal Efficiency (including Private Sector BOOT)	%	42.5	45.9	8
N.G Ratio to Total Fuel including BOOT	%	84.4	92.8	10
N. G ratio for power plants connected to gas grid Including BOOT	%	85.5	94.7	10.8
T. Length of Transmission Lines & Cables on HV & Extra HV	Km	46890	48832	4.1
T. Substation Capacities on HV and Extra HV	MVA	130868	145840	11.4
T. Length of Distribution MV&LV Lines and Cables	Km	486608	522606	7.4
T. Capacity for distribution transformers MV&LV	MVA	79620	86224	8.3
No. of Customers at Distribution Companies	Million	35.1	36.4	3.7
No. of Customers at EETC	Customer	134	139	3.7
No. of Employees at EEEEC and Subsidiaries	Thousand	161.6	156.8	(2.9)

1- There are isolated plants with a total installed capacity of 205 MW.

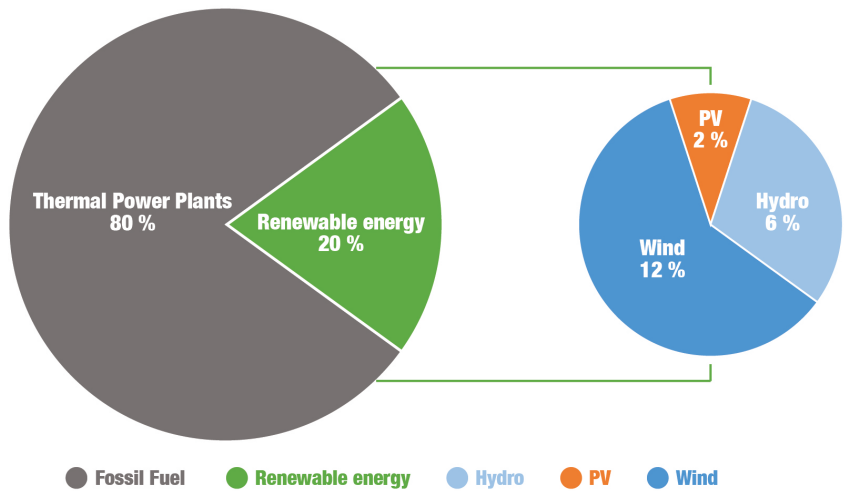
2- EEHC plants (Beni Suef - Burullus - New Capital) Units have been implemented in - Cooperation with Siemens.

3- Include the solar component of kuriemat Solar/Thermal Plant 20 MW.

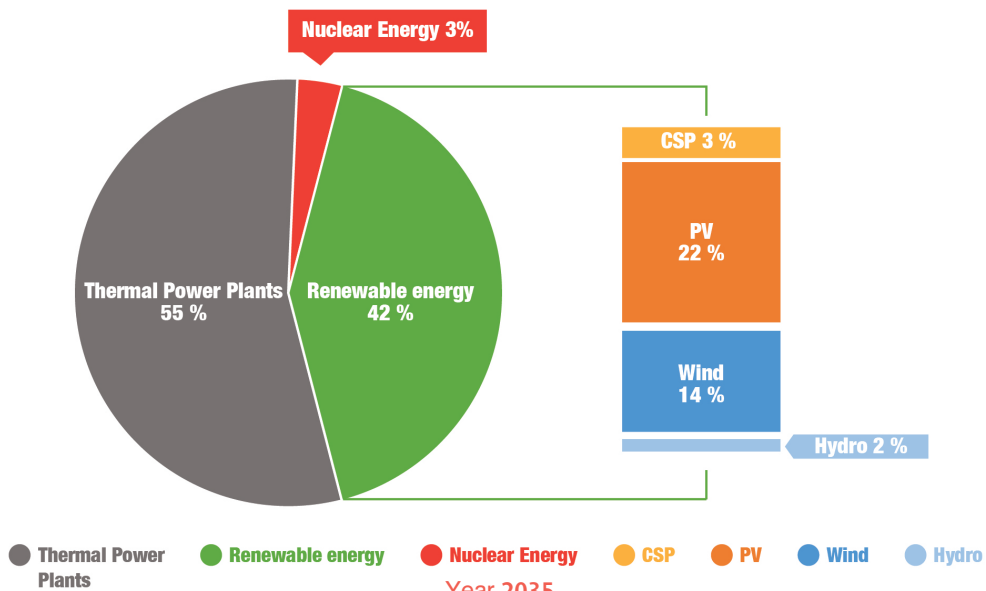
4- Include operation test and EEHC Plants.

5- Connected to the national unified grid (wind & solar).

6- In addition to the total consumed fuel at the isolated plants amounting to 30.2 K toe.



Year 2022



Year 2035

Source: tares scenario 4b

Renewable Energy Regulations





Tenders EPC

Governmental projects tendered and owned by NREA for design-supply and construction of projects.

Build-Own- Operate Projects BOO

EETC invites private investors to submit their offers for specific capacities and the award will be made to the lowest kWh price.

Feed in-tariff

EETC invites private sector company to bid for projects and sell electricity to the grid.

Auctions

Projects announced by the state and the award will be made according to the lowest price.

Net metering

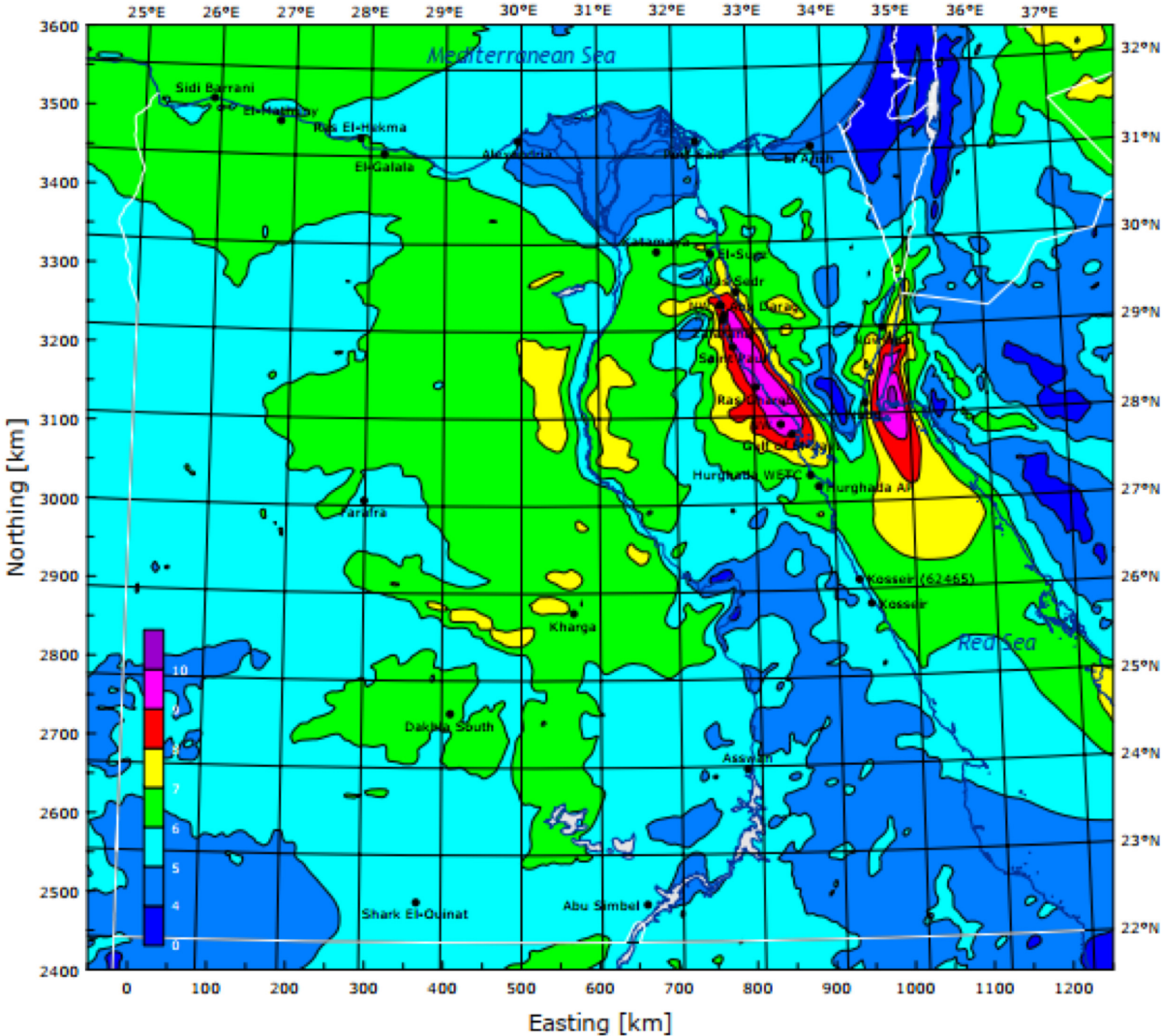
Grid-connected solar PV projects up to 20 MW.

Independent Power Producers IPP

Projects implemented by private sector investors either to feed their own loads or to sell it to their own consumers.

Kom Ombo PV Power Plant 26 MW

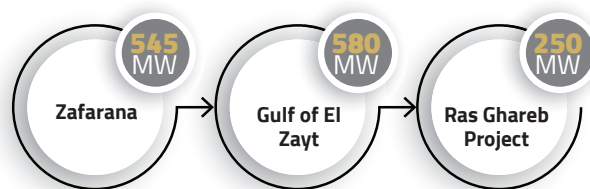




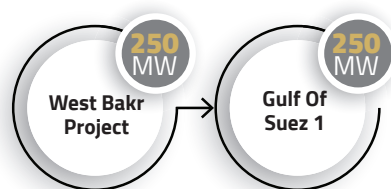
The map shows the mean wind speeds in [ms⁻¹] at a height of 50 m over the actual (model) land surface. The horizontal grid point resolution is 7.5 km.

Source: Egypt Wind Atlas

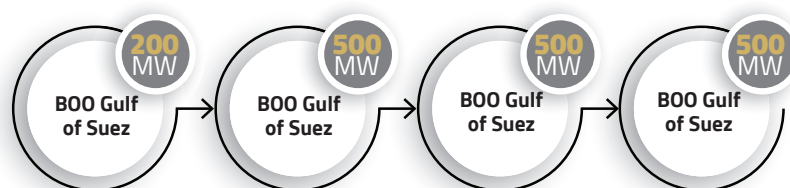
1375^{MW}
Installed
Capacities



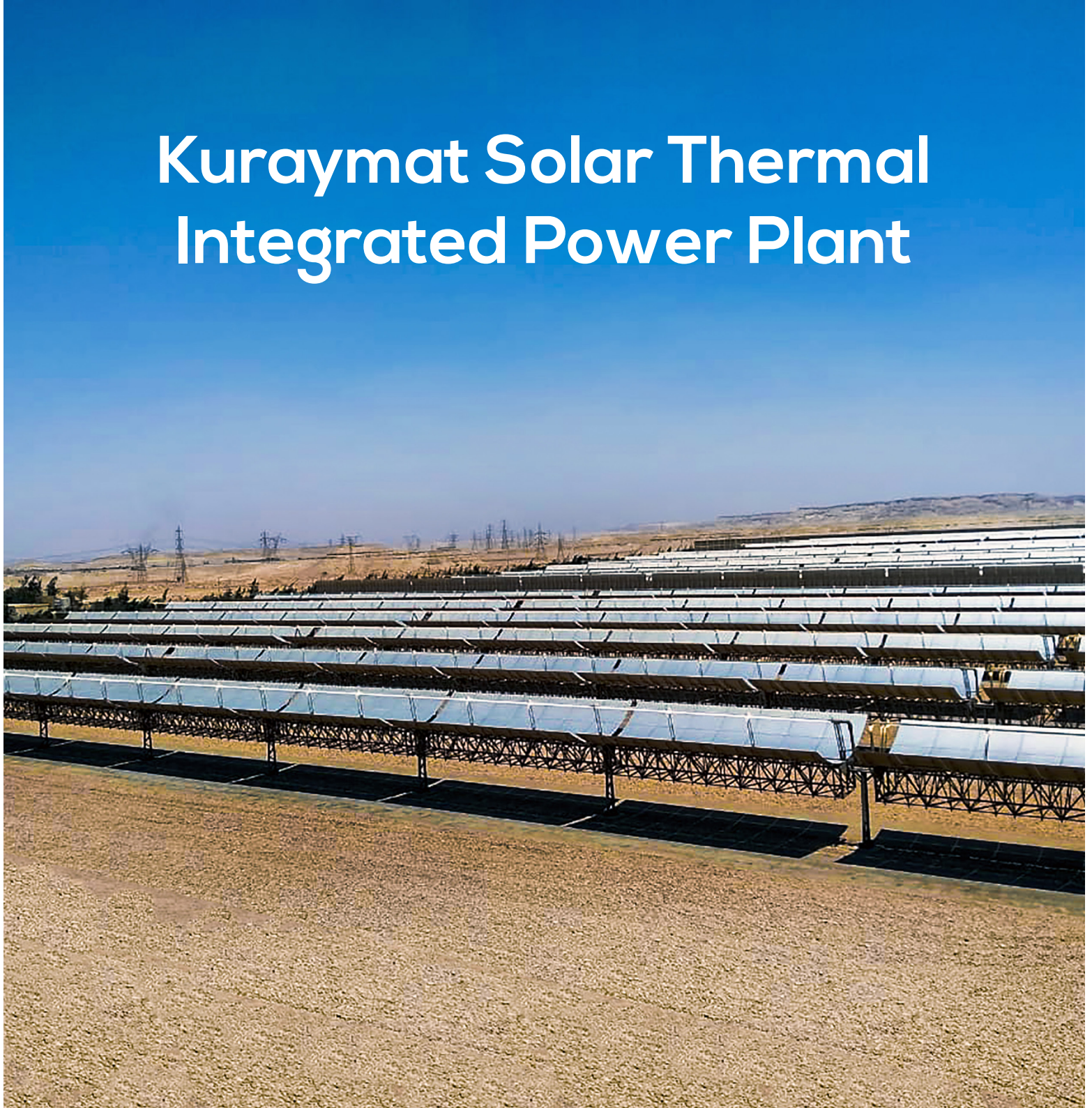
500^{MW}
Projects Under
Construction



1700^{MW}
Projects Under
Development



Kuraymat Solar Thermal Integrated Power Plant





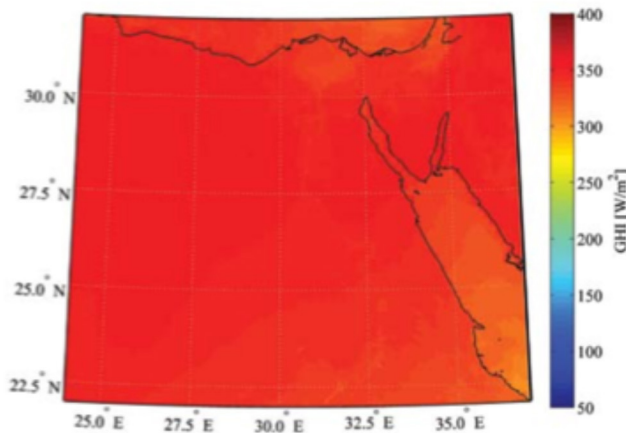
THE SOLAR ATLAS OF
EGYPT

THE SOLAR ATLAS OF EGYPT

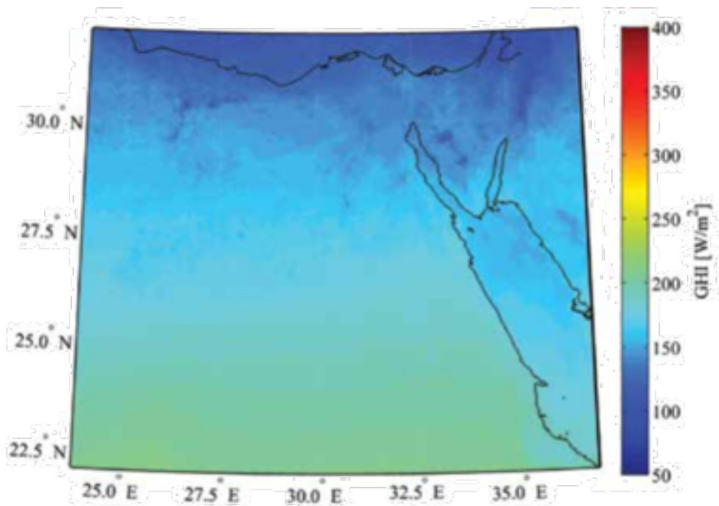


Source: Egypt Solar Atlas

Average Solar Radiation



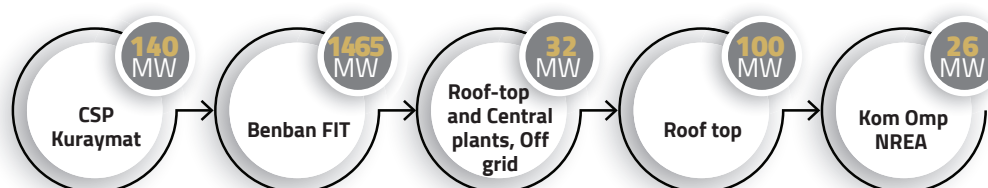
Average of solar irradiance in July
Max. radiation



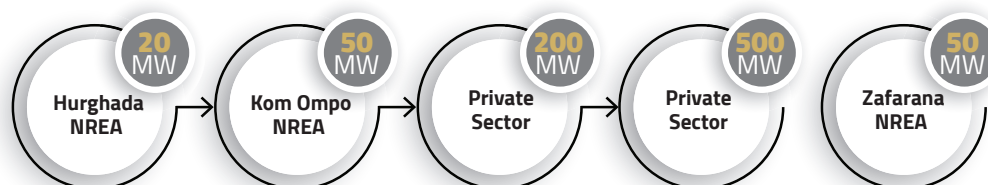
Average of solar irradiance in December
Min. radiation

Source: Egypt Solar Atlas

1763^{MW}
Installed
Capacities



820^{MW}
Projects Under
Development



Within the framework of joint cooperation to disseminate solar energy applications, NREA works with the Egypt-PV small solar cell systems project, which is implemented by the Industrial Modernization Center (IMC) in cooperation with the United Nations Development Program (UNDP) and funded by the Global Environment Facility (GEF).

The project is designed to promote the use of small solar cell systems with capacities less than 500 kilowatts, with a view to opening markets and creating replicable models, in addition to providing technical and financial support for these projects.

Accordingly, the project provided technical and financial support for the installation of about 130 pilot stations for electricity generation from solar cell systems in various sectors: government, industrial, residential, tourist and commercial, where nearly 100 projects were completed and other projects are still under implementation, and the results indicate the ability of some to achieve savings in the consumption of electric energy, the proportion of nearly 75% in some sectors which indicates the ability of solar cell systems to provide appropriate solutions for the supply of electricity in different sectors.

Depending on the strategy of diversifying the targeted sectors, the project contributed to the implementation of a solar cell plant in one of the largest hotels in the capital to meet consumption needs of the hotel, which led many other hotels in the governorates of Aswan, Sinai and the Red Sea to install these systems.

Besides, the project contributed to the implementation of a solar cell station in the Educational Buildings Authority, and developed a pilot model for educational facilities implemented in two international schools, one in New Cairo and the other in the city of Sixth of October, in addition to being a pilot project to be followed by other schools, it provides a realistic model for increasing awareness of the topics of renewable energy and the environment for students.



Capacity: **150 kWp**
Location: **Alexandria**
Sector: **Industrial**
Payback: **5.5 Years**

In the same framework, the project contributed to installing a solar station in one of the major commercial chains, as well as in two housing complexes on the roofs of 75 villas, as well as providing technical and financial support to the National Center for Housing and Building Research and the administrative capital to install similar stations with a total capacity of 15 megawatts.





Capacity: **150 kWP**
Location: **Hurghada**
Sector: **Tourism**
Payback: **5 Years**

The total capacities that the project participated in implementing, whether through technical or domestic support, reached about 10 megawatts with total investments amounting to 129 million Egyptian pounds, of which 16 million pounds are non-refundable grants, which contributes annually to reducing about ten thousand tons annually of carbon dioxide emissions, and avoids Natural gas consumption by 1.5 million cubic meters.

In order to spread the successful experiences and benefit from the accumulative experiences, project studies were documented and published to specialists to confirm the technical and financial feasibility of solar cell systems, which led to a high level of interest from the consumption sectors in general, and the industry and tourism sectors in particular, along with a high level of customer awareness of the technical and financial aspects of projects .

The project had prepared a guiding list of solar cell system installation companies that included about fifty companies with the aim of ensuring the quality of products and installations, and as a guide to the list of companies registered with the authority, the project relied on preparing them on previous experiences of these companies. The project also trained about 200 engineers to design and implement systems Solar cells and preparation of an implementation guide linked to a simplified model of calculations for such stations.

In addition, the project is working with the authority to establish an electronic platform for services of small and medium solar cell systems PV Hub, with the aim of linking the authority, the electricity distribution companies, the Electricity Regulatory Facility, consumer protection and solar system installers, and automating the procedures related to small and medium solar cell projects In addition to monitoring the development of the market and inventory of installed capabilities, evaluating the performance of legislations and working with their development.



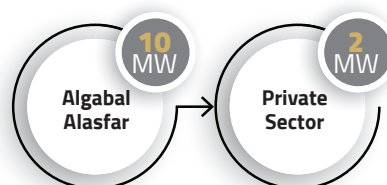
Capacity: **383 kWP**
Location: **New Cairo**
Sector: **Educational**
Payback: **5.5 Years**

Moreover, the project operate with NREA to establish an electronic platform for small and medium PV systems and their related services. The aim of these electronic platforms is to link NREA with transmission co., EgyptERA and solar installers and to mechanize procedures related to small and medium PV projects. In addition, the platform monitor the evolution of markets, take inventory of the installed capacities and evaluate the legislation performance.

We Invest on Capacity Building to
Improve the Human Factor



12^{MW}
Installed
Capacities



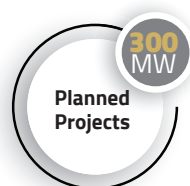
3^{MW}
Projects Under
Construction



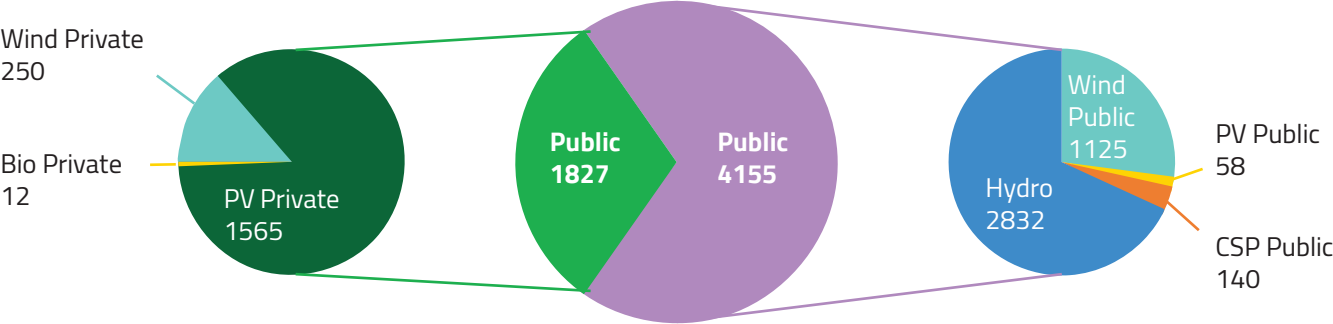
51^{MW}
Projects Under
Development



300^{MW}
Planned Projects



Installed

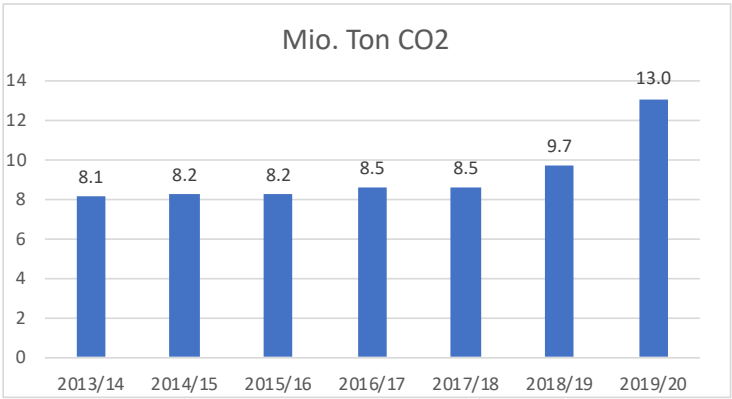
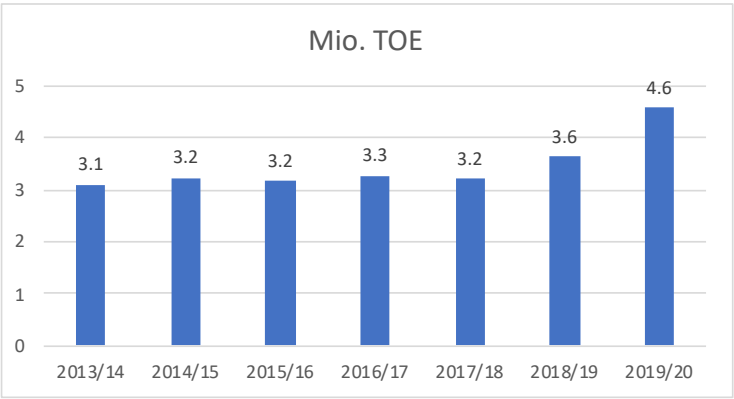
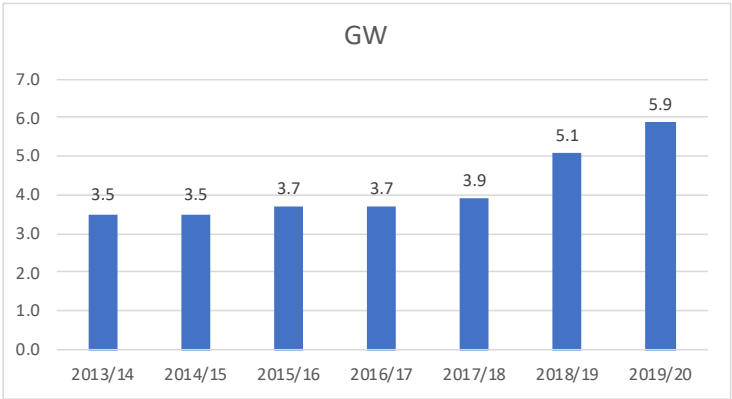
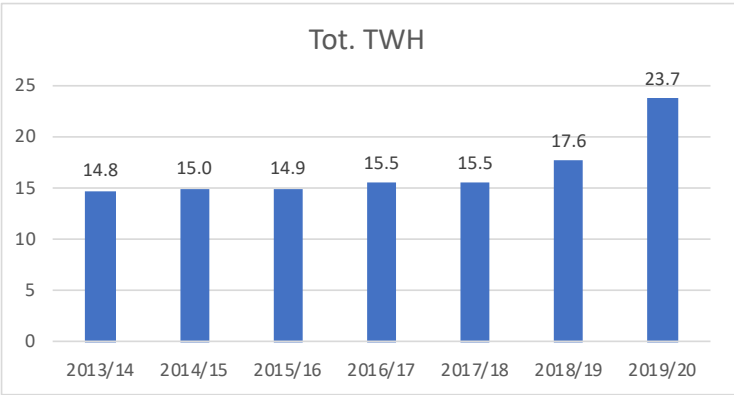


Under Construction



Under Development







20% of workers in renewable energy
are women

Geothermal Energy



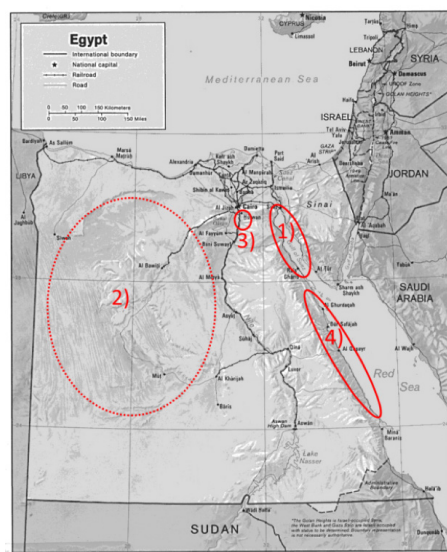
Ganope co



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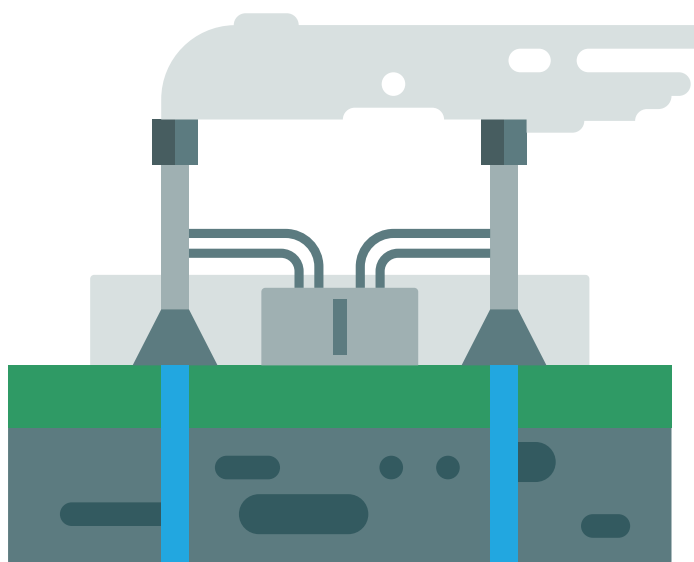
Helwan
Observatory



A memorandum of understanding was signed between NREA, Ganope co. and Helwan Observatory to conduct a economic and technical feasibility study for the possibility of stablishing geothermal projects and Atlas for promesing sites.

The identified sites are:

- 1- Gulf of Suez
- 2- Western Sahara
- 3- Red sea
- 4- South valley



Electrical Vehicles (e-Mobility)

Dec.

The minister of Trade and Industry Decree no. 255 for the year 2018 on regulating export of used cars.

Dec.

Presidential Decree no. 419 for the year 2018 on exemption of e-vehicles from custom duties.

NREA cooperate with different international bodies (ie: World bank, GIZ and KfW) to consider the possibility of E-Vehicles entry to the market and determine the share of renewable energy. The cooperation would include the project feasibility study, market research, infrastructure, and charging stations.

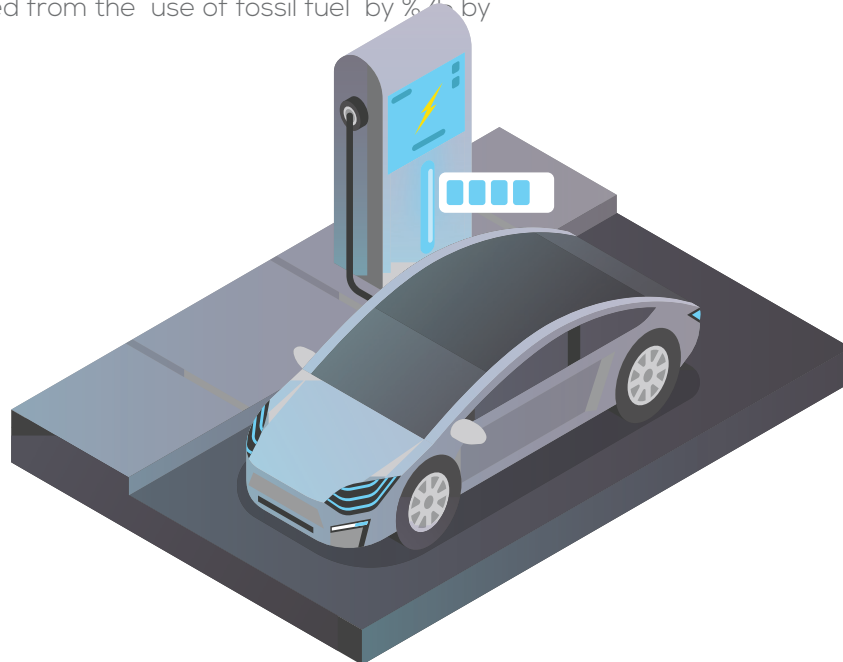
The Minister of Military Production will have been developed E-Vehicles industry strategy by the year 2040 in cooperation with china.

Pillars of industrialization strategy and promoting the use of E-vehicle :-

- Establish local manufacturing.
- Acquire e-vehicle industrialization technology with %65 by the end of 2030.
- Egypt will be at the forefront of E-vehicles exporters by the end of 2040.
- Increase the market share of e vehicle in the Egyptian markets by the end of 2030 and %5 by the year 2040.
- Increase the rate of the industrial output to %50
- Reduce the health and environmental risks resulted from the use of fossil fuel by %75 by the year 2040.
- Prepare infrastructure.
- Establish public and private charging units.
- Increase grid capacity to cope with high loads.
- Improve current vehicles.
- Substitute obsolete cars.

Strategy phases:

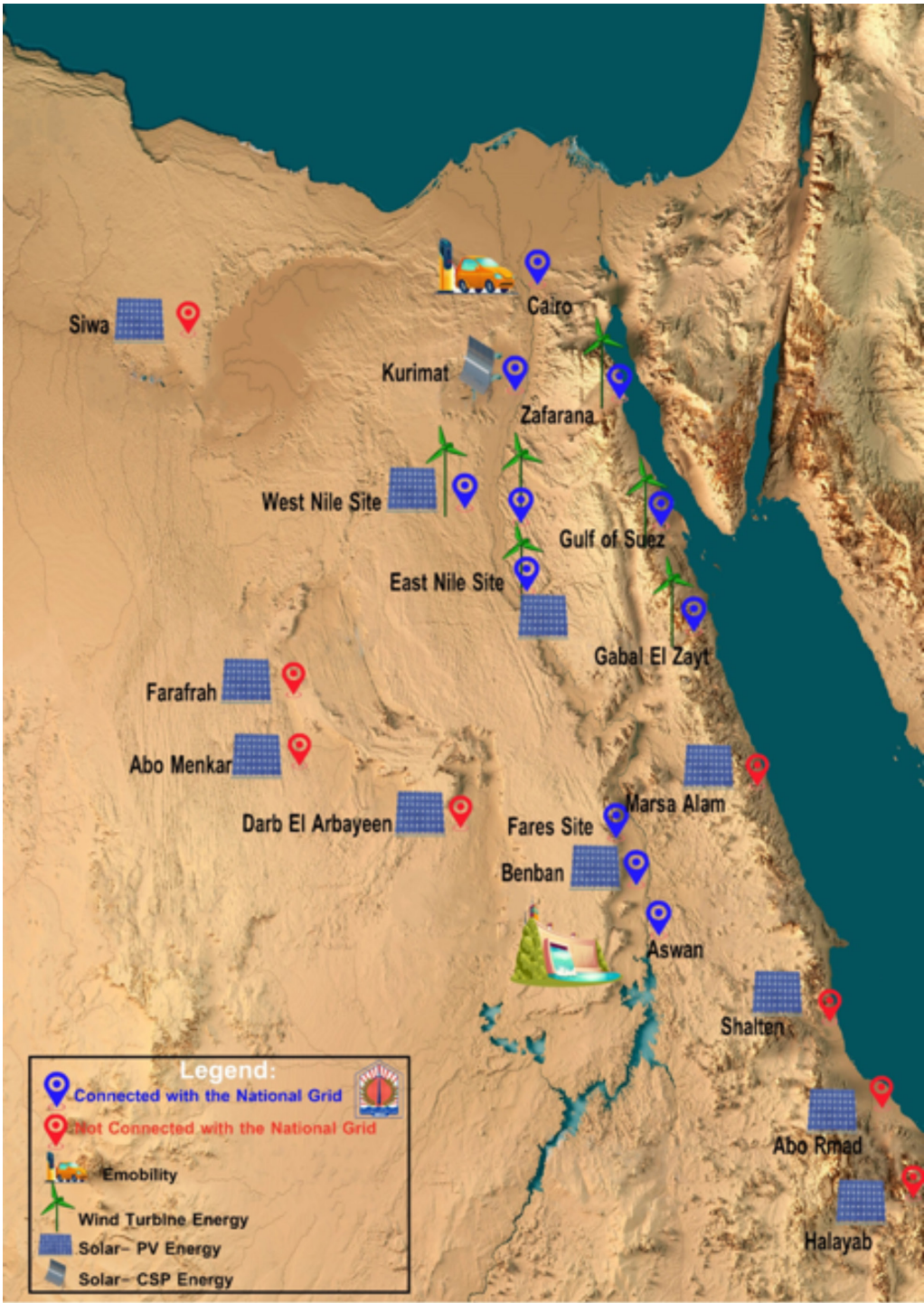
- 1st phase (2019-2024).
- 2nd phase (2025-2030).
- 3rd phase (2031-2040).



Private Sector Projects

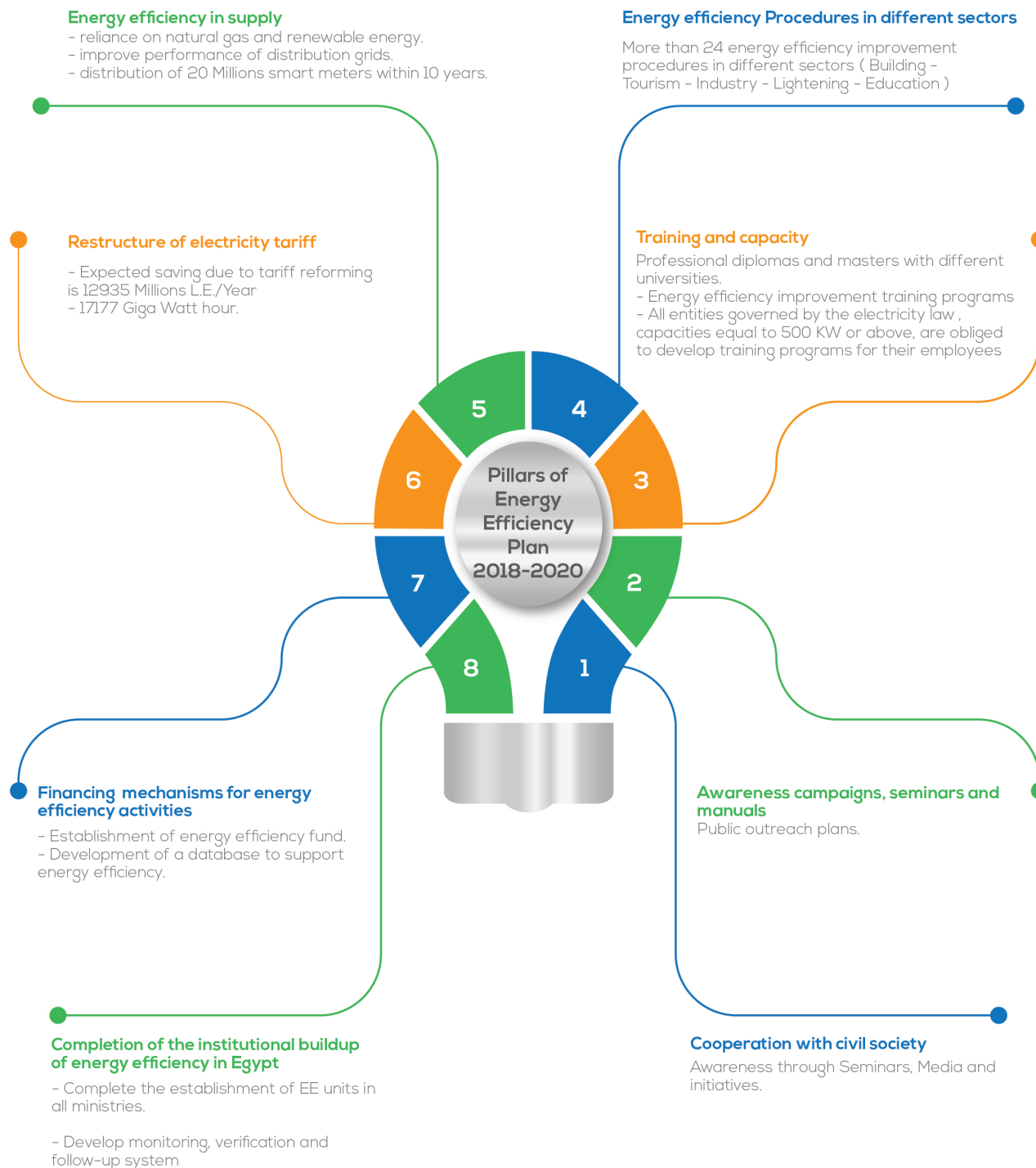
	Installed				Under Construction		Under Development		
Technology	Wind	PV		Bio	Wind	Bio	PV	Wind	Bio
		FIT	NetMetering						
Project Name	Ras Gareb Project	Benban Solar Complex	NetMetering	Bio Energy	West Bakr Project	Bio Energy	Private Sector	Private Sector	Private Sector
Capacity (MW)	250	1465	100	12	250	3	200	500	51
Plant Name							Al Nowais	Siemens	
Capacity (MW)							500	500	
Plant Name								Private Sector	
Capacity (MW)								200	
Plant Name								Private Sector	
Capacity (MW)								500	
Sum	250	1465	100	12	250	3	700	1700	51
Sub Total	1827				253		2451		
Total	4531								

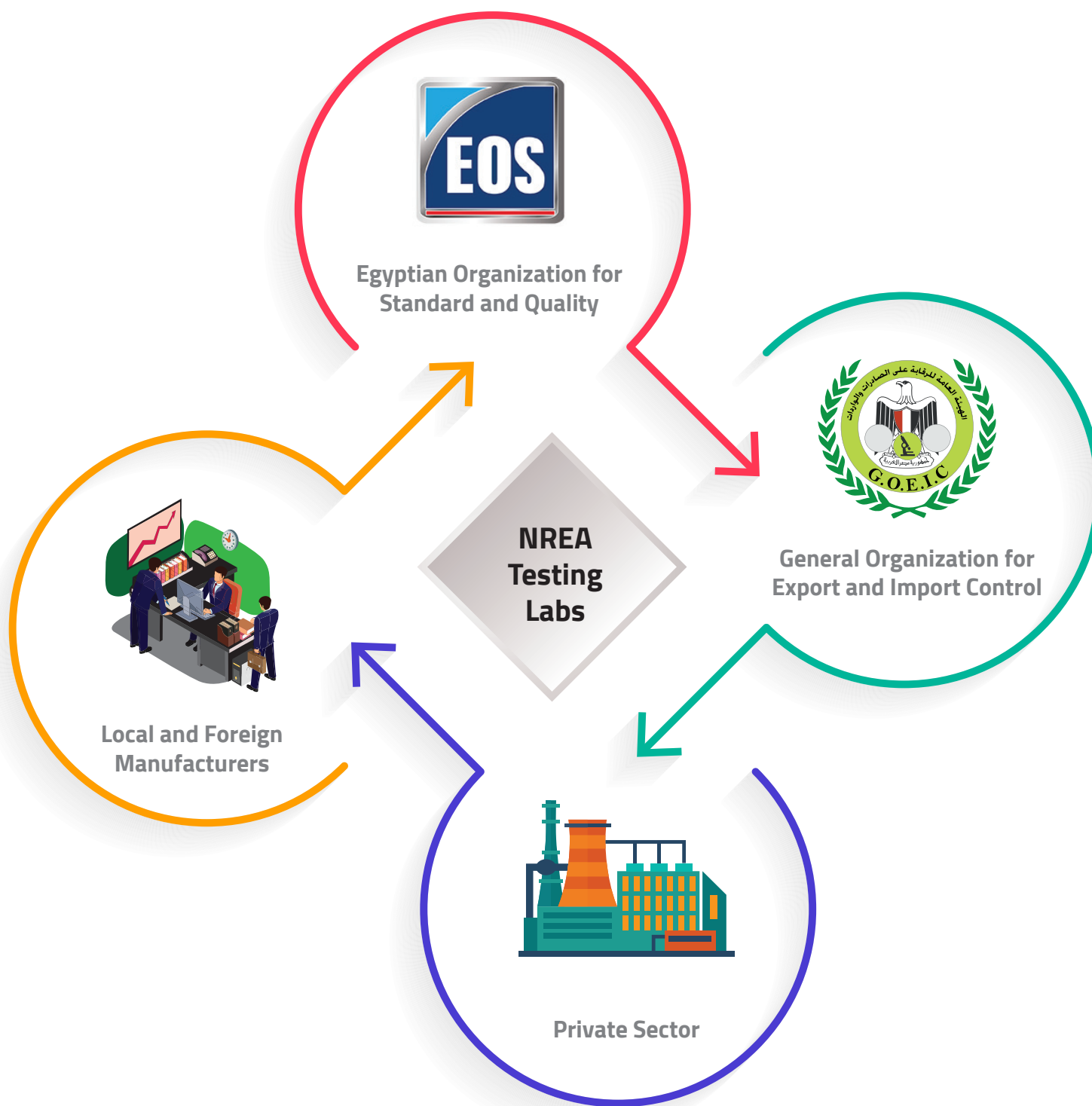
	Installed			Under Construction	Under Development
Technology	Wind	Solar		Wind	PV
		PV	CSP		
Project Name	Zafarana Wind Complex	Roof-top and Central PV plants Off Grid	Kuraymat Concentrated Solar Cell	Gulf Of Seuz 1	PV Plant Hurghada
Capacity (MW)	545	32.00	140	250	20
Development Parties	Germany - Denmark - Spain- Japan	United Arab Emirates	Japan -Spain	EU - Germany- AFD	JICA
Project Name	Gulf Of Zeit Wind Complex	PV Plant Kom Ombo			PV Plant Kom Ombo
Capacity (MW)	580	26.00			50
Development Parties	EU - Germany - Spain - Japan	France (AFD)			Arab Fund
Project Name					PV Plant Zafarana
Capacity (MW)					50
Development Parties					Germany (KFW)
Sum	1125	58.00	140	250	120
Sub Total	1323			250	120
Total	1693				





Working on automating
NREA Services



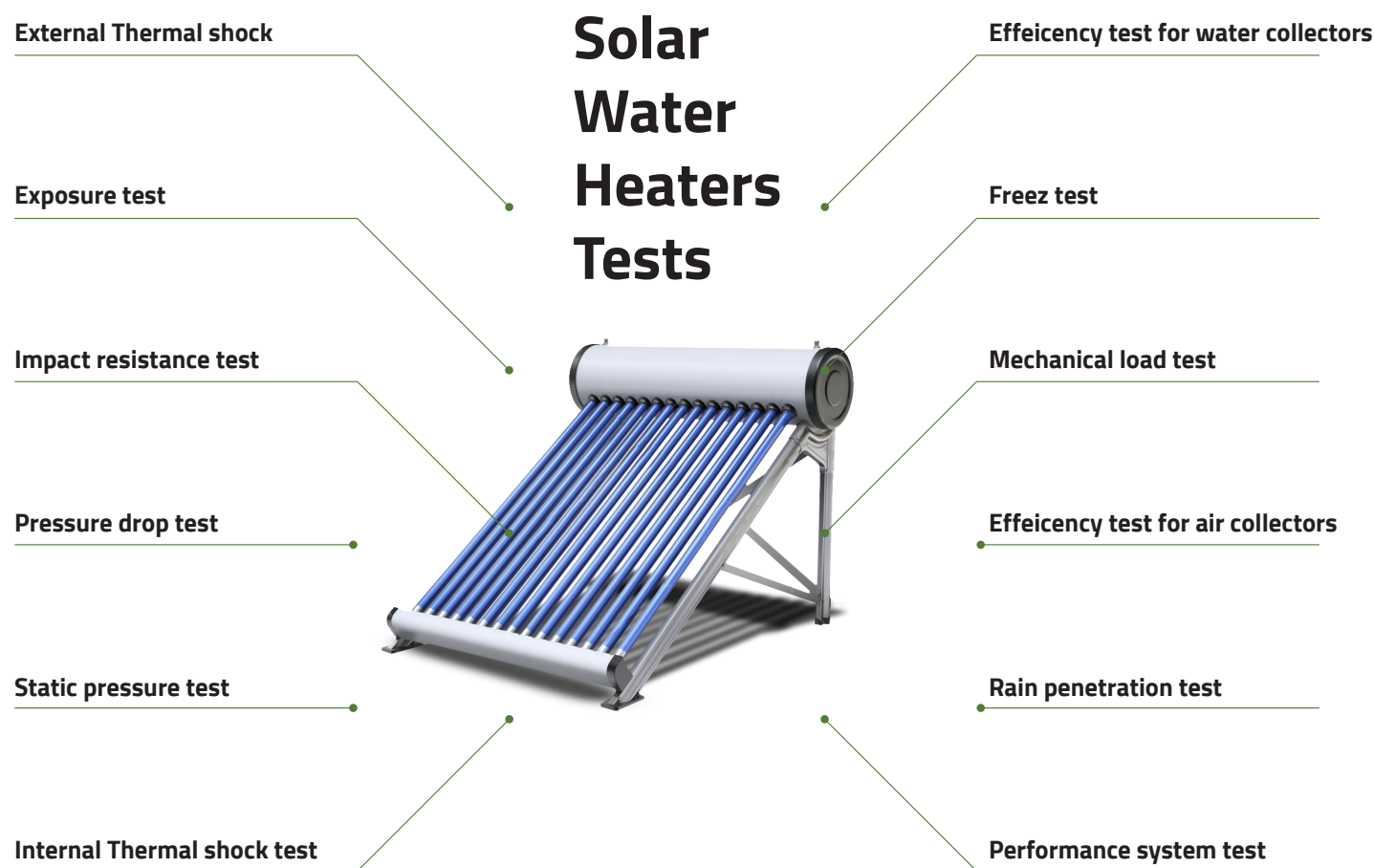




NREA's Home appliances testing labs granted its accreditation from the Egyptian Accreditation Council, EGAC.



The SWHs Testing Lab was established in Jan. 2017 to be aligned with the latest international standards ISO 9806 and EN12976. It's the biggest lab in the MENA region. It participates in the Solar Heating Arab Mark and Certification initiative (SHAMCI) and also participates in an initiative to use of Solar Water Heaters in industrial sector in cooperation with UNIDO. The lab provides technical service for local companies working in that field.

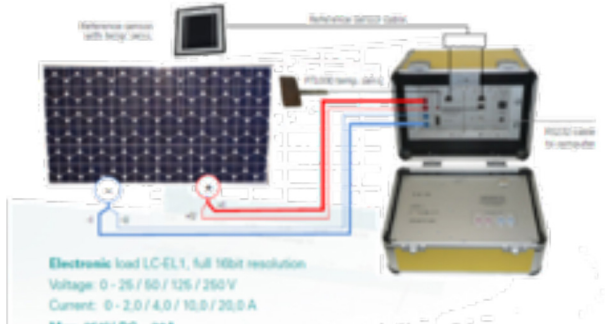


PV lab tests the efficiency of PV components ; whether locally manufactured or imported in accordance to the latest Standards (IEC Standard 61215). It also provides consultancy services to the installed PV solar power plant, in addition to conducting Research and Development.

Some of PV Lab Devices



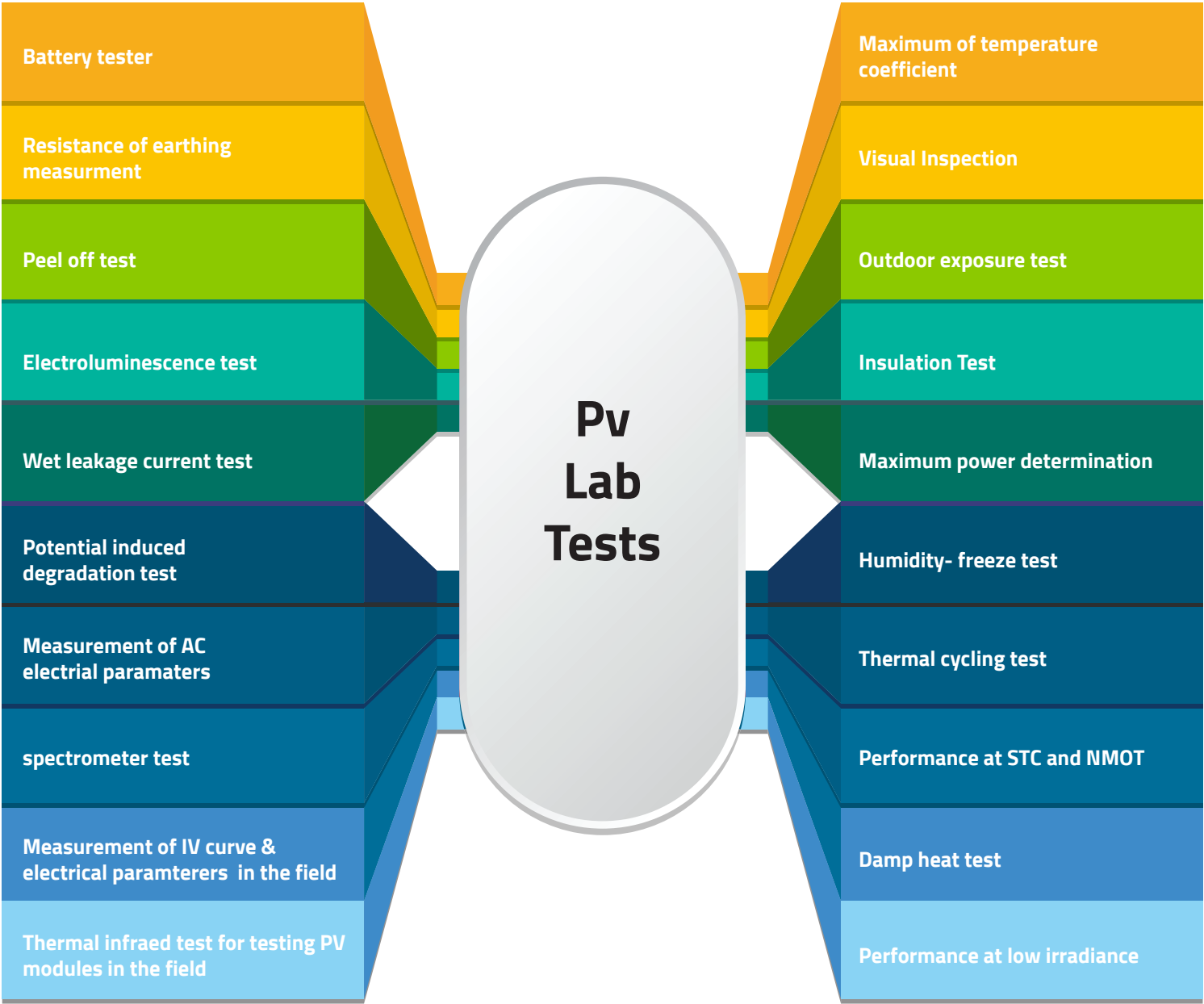
Sun simulator

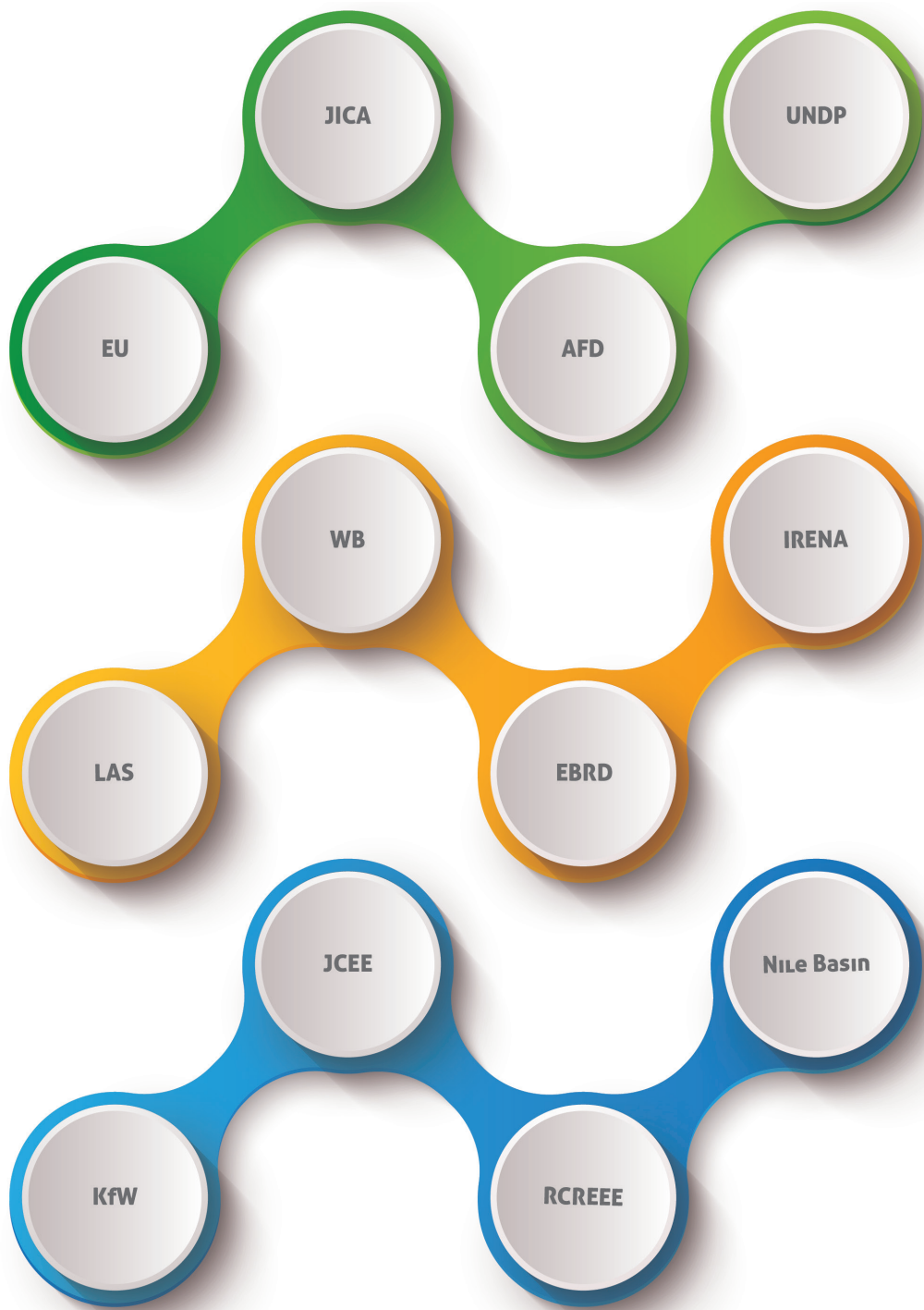


Measuring the electrical Characteristics of the PV module drawing the I.V curve.



Electroluminescence test







Within the framework of NREA's concern to develop the training services complying with the international standards, NREA received the ISO 2015-9001. This came as a culmination of its efforts exerted during the previous years.



- Promoting NREA's labs.
- Site visits arrangements.
- holding workshops and conferences.
- Training programs
- Arranging awareness campaigns



Training programs provided for basin countries.
435 trainee since 2011 to date.



Raising capacity building.
3293 employee since 1999 up tp date.



Specialized training courses in cooperation with (SOLARASIL Academy - GIZ - National Alliance for Knowledge)
316 trainee till 2020.



Newsletter page
www.nrea.gov.eg/media/news



Facebook Page
facebook.com/NREAegy



Training courses for university students.
4125 trainee since 2006 up to date.



Health and safety first

Within the framework of the NREA's commitment to environmental standards for renewable energy projects, a monitoring system has been established for migratory bird paths in the Jabal Al-Zayt region, which includes the wind energy complex with a total capacity of **580 MW**. And the number of turbines reaches **290** turbines

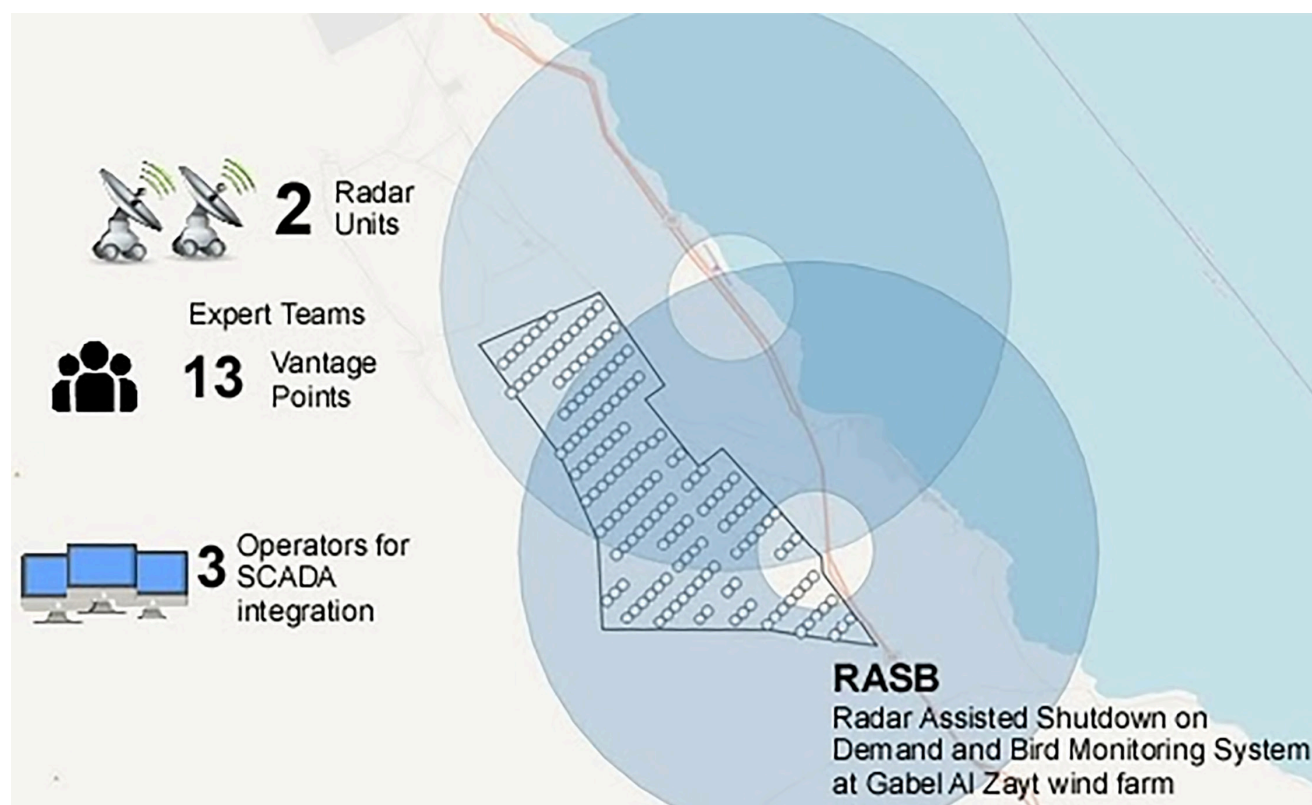
- In order to preserve the birds during their transit, monitoring is carried out using two radars that allow monitoring birds from **12 km** away before they reach the site and then determining their path and closing the site's turbines as they pass through them, thus preventing collisions with the turbines, while restarting them after they leave the wind station, and that Since **2016**.



Shutdown parameter:

- Endangered species
- Groups of 10 or more hovercraft
- The risk of impending collision
- Sandstorms

Application of the RASB system at 12 observation points and 2 radar units



NREA	New and Renewable Energy Authority	IRENA	International Renewable Energy Agency
AfD	L'Agence Française de Développement	JCEE	Egyptian - German Joint Committee on renewable energy, energy efficiency and environmental protection
BOO	Build , Own and Operate	JICA	Japan International Cooperation Agency
CSP	Concentrated Solar Power	KfW	German government-owned development bank
EBRD	European Bank for Reconstruction and Development	k-tco2	1000 ton carbon dioxide
e-Mobility	Electro Mobility	k-toe	1000 ton oil equivalent
EPC	Engineering Procurement & Construction	LAS	League of Arab States
EU	European Union	MW	Mega Watt
FIT	Feed in Tariff	PV	Photovoltaic
GWh	Gega Watt hour	RCREEE	Regional Center for Renewable Energy and Energy Efficiency
IPP	Independent Power Producer	WB	World Bank
UNDP	United Nations Development Program		



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